



JAAC Monthly Insights

June 2025 Edition

Mid-Year Financial Health Check for SMEs & NGOs

We're halfway through 2025 - are your financials working for you or against you?

For SMEs and NGOs, the mid-year mark is a critical opportunity to assess financial health, compliance status, and operational effectiveness. It's not just about keeping the books clean - it's about positioning your organisation for growth, funding, and sustainability.

Your Mid-Year Financial Health Checklist:

- Cash Flow: Are we covering operating costs? Any upcoming cash gaps?
- Budget Tracking: Are we aligned with the 2025 budget?
- Compliance: Are SARS submissions up-to-date?
- Internal Controls: Are our systems preventing fraud and error?
- Reporting: Are financial statements and donor reports accurate and timely?

Internal Controls Still Matter in 2025

The updated COSO Internal Control Framework helps SMEs and NGOs align internal controls with strategy and improve compliance.

Read more: Why the New COSO Framework Matters (insert link)

Pro Tip: Don't Wait Until Year-End

Identifying and correcting financial issues now is easier than fixing them under audit pressure later.

JAAC Services Include:

- Mid-Year Financial Reviews
- Bookkeeping Catch-Up
- Internal Control Assessments
- Donor & Grant Reporting

Contact Us:

Email: info@jaac.co.za

WhatsApp: +27 68 589 7848

Visit our website for a full range of our service offering today.

About the Author

Paddington Jerahuni - Finance Professional | CIMA Candidate (CGMA Pathway)

Founder & Principal Consultant at Jerahuni Accounting & Advisory Consultancy (Pty) Ltd

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