

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/201	7	
To : Hong Kong Exchanges a	nd Clearing Limited		
	Asia Grocery Distribut 04/08/2017	tion Limited	
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>08413</u>	Description : Ordi	inary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	Description :	N/A	1
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	n N/A	N/A	N/A

2. Preference Shares						
Stock code : N/A Descript	tion :	n : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descript	tion :	N/A	4			
	No. of other classes of	Par value (State	Authorised share capital			
	shares	currency)	(State currency)			
Balance at close of preceding month _		N/A	(State currency)  N/A			
Balance at close of preceding month _ Increase/(decrease)		• /	,			
_	N/A	• /	N/A			

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,162,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,162,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which including EGM issued during the may be issued approval date month pursuant pursuant thereto Movement during the month (dd/mm/yyyy) and thereto as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 27/03/2017 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise <u>Nil</u> of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	<b>,</b>	,				
						_,
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	`	,				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B		ary shares) Nil		_
				ice shares) <u>N/A</u> Other class) N/A		-
			, •	111 3.0.00) 1.071		=

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del></del>					
	<del></del>					
Stock code (if listed)			<del></del>	. ———		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(					
	( / / )					
2. N/A	_					
	_					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / / \					
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / / )	<del></del>	T / 10 /0 "			
			Total C. (Ordina			_
				ce shares) N/A		=
			(O	other class) <u>N/A</u>	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares (Note 1)

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

3. N/A

	her Movements in	3333 0110					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
		At	State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue		shar issuer durin mo	issued g the nth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	-		
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	<b>.</b> 1 / 0	<b></b>
				N/A	<u>N/A</u>
		Class of sharesissuable (Note 1)	-		
10.	Other At State (Please specify) price : currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		LGivi appioval date.	)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary share	res) Nil		
		(Preference sha (Other cla	res) N/A		
		(Other cir	199) 14/74		
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil	
	,		(2)	N/A	
To	tal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E		N/A	
	tal increase / (decrease) in other classes of sha			N/A	
(7	hese figures should be the same as the relevant apital").)	,	•		re

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Chara Degistrar
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.