

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Grocery Distribution Limited	
Date Submitted	02/03/2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : 08413 Description : Ordinary Shares										
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
month	2,000,000,000	HK\$0.01	HK\$20,000,000.00							
Increase/(decrease)	N/A	_	N/A							
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00							
(2) Stock code : <u>N/A</u> Des	scription :	N//	4							
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
month	N/A	N/A	N/A							
Increase/(decrease)	N/A		N/A							
Balance at close of the month	N/A	<u> </u>	N/A							

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of p	orecedin	g month	N/A	N/A	N/A		
Increase/(decrease)		-	N/A	-	N/A		
Balance at close of t	the montl	h _	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :	n :N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			

Total authorised share capital at the end of the month (*State currency*): ______HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,162,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,162,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	N	Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		monur
1.Share Option						
Scheme adopted on 27/03/2017						
011 27/03/2017						
Ondinenselsen	N I'I	N 121	N PI	N 121	N 1:1	N 121
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
. ,						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares		<u> </u>				
(Note 1)						
4. N/A						
shares						
(Note 1)						
		Т	otal A. (Ordi			_
				once shares) Other class)		-
Total funds raised during		om exercise				-
of options (State currenc	y)		<u>Nil</u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
		·				
Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	\	,				
(/ /) Stock code (if listed)		· ·				
Class of shares						
Cube estintion price						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) <u>Nil</u>		
			(Preferen	ce shares) N/A		-
			(O	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ce shares) N/A		
			(O	ther class) N/A	\	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Eull particulars including ECM approval data (dd/mm/aaaa)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	•	
2. <u>N/A</u>	-	
	-	
	1	
shares (Note 1)		
3. N/A		
	-	
	-	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

		are Capital					NI (
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			<u> </u>				
			Class of shares issuable (Note 1)			-	
1. Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)		/		
			EGM approval date: (dd/mm/yyyy)	(/	/		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			-	
2. Open offer	At price :	State currency		(/	/)	
	phoo .			(/	/)	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			-	
3. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	
	p			(/	/)	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			-	
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)	
			EGM approval date: (dd/mm/yyyy)	(/	/)	
						N/A	N/A

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		phoe .		EGM approval date: (dd/mm/yyyy)	(/ /)		
				、 · · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								<u></u>
				Class of shares issuable (Note 1)				
	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N/A
							N/A	N/A
					dinary sh erence sh (Other	nares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.