

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Asia Grocery Distribution Limited | |
|----------------|-----------------------------------|--|
| Date Submitted | 03/01/2018 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | | |
|--|------------------------|----------------------------------|--|--|--|--|--|--|--|--|
| (1) Stock code : 08413 Description : Ordinary Shares | | | | | | | | | | |
| Balance at close of preceding | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | | |
| month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000.00 | | | | | | | |
| Increase/(decrease) | N/A | _ | N/A | | | | | | | |
| Balance at close of the month | 2,000,000,000 | | HK\$20,000,000.00 | | | | | | | |
| (2) Stock code : <u>N/A</u> Des | cription :N/ | | A | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | | | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A | | | | | | | |

2. Preference Shares

| Stock code : | Stock code : N/A Description : | | | N/A | A |
|--------------------|--------------------------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close o | f precedii | ng month | N/A | N/A | N/A |
| Increase/(decrease | e) | - | N/A | - | N/A |
| Balance at close o | f the mor | ith _ | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | tion : | N/A | <u> </u> |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,162,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,162,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | No. of new shares of issuer | No. of new shares of issuer which |
|---------------------------------------|--------------|--------------|---------------|--------------|-------------------------------------|--------------------------------------|
| including EGM approval date | | | | | issued during the month pursuant | may be issued pursuant thereto |
| (dd/mm/yyyy) and | Ν | Novement dur | ing the month | 1 | thereto | as at close of the |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 27/03/2017 | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 4 11/1 | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Т | otal A. (Ordi | | | _ |
| | | | | ence shares) | | _ |
| Total funds raised during | the month fr | om evercise | (| Other class) | IN/A | _ |
| of options (State currenc | | | Nil | | | |
| | <i></i> | | | | | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | · | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | (<i>', ',</i> | / | | | | |
| | | | | | | |
| | | · | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | , | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (/ / | / | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Cube evintien price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | Ordina | ary charge) NR | | |
| | | TOTAL B | | ary shares) <u>Nil</u> ce shares) N/A | | - |
| | | | • | ther class) N/A | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | ce shares) N/A | N | |
| | | | (Preferen | | N | - - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Tatal D. (Ordinary shares) | N.C. | |
| Total D. (Ordinary shares) (Preference shares) | Nil N/A | |
| (Other class) | N/A N/A | |
| | | |

| Other Movements i | | Πο σαριίαι | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------|---------------|-------------------|---|-------|---|--|---|
| 1. Rights issue | At price : | State currency | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 2. Open offer | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| 3. Placing | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| 4. Bonus issue | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |

| 2. Class of shares | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|----------------|---------|----------|------------------------------------|-------|---|--|---|
| 5. Scrip dividend At State Issue and allotment (/ /) 6. Repurchase of shares | | | | | | | | | |
| Eds (dumm/yyy) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | 5 | Scrip dividend | At | State | Issue and allotment | (/ / |) | | |
| (dd/mm/yyyy) | э. | Scrip dividend | price : | currency | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At State issue price: currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration At State issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | NI/A | N/A |
| 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares | | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Issue and allotment N/A N/ | | | | | | | | | |
| Class of shares | 6. | | | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At State issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | (/ / |) | | |
| 7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At State price : Issue and allotment (/ /) 8. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue price issue | | | | | | | | <u> </u> | <u>N/A</u> |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment issue Issue and allotment Issue Issue EGM approval date: (//) Issue Issue | | | | | | | | | |
| Image: State stat | 7. | | | | | (/ / |) | | |
| N/A N/A Class of shares | | | | | | (/ / |) | | |
| 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 8. | | | | | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | <u>N/A</u> | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|---------------|-------------------|--|----------------------------------|-------|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | | dinary sh erence sh (Other | nares | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| N/A | |
|--|----|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: Tricor Investor Services Limit | ed |
| Title: <u>Hong Kong Branch Share Re</u> (Director, Secretary or other duly authorised | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.