# **日休日父**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Grocery Distribution Limited
Date Submitted	05/09/2017

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares (1) Stock code : 08413 Description : **Ordinary Shares** Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding HK\$20,000,000.00 month 2,000,000,000 HK\$0.01 Increase/(decrease) N/A N/A Balance at close of the month 2,000,000,000 HK\$0.01 HK\$20,000,000.00 N/A (2) Stock code : N/A **Description**: Authorised share No. of ordinary Par value capital shares (State currency) (State currency) Balance at close of preceding month N/A N/A N/A Increase/(decrease) N/A N/A Balance at close of the month N/A N/A N/A

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	Α
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	<u> </u>	N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ion :N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,162,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,162,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Ν	Movement dur	ing the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option	Granica	Exclused	Ganochea	Lapoed		
Scheme adopted						
on 27/03/2017						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
4. N/A						
4. 10/7						
(Note 1)						
		Т	otal A. (Ordi			_
				nce shares)		_
Total funds raised during	, the month fr	om exercise	(	Other class)	N/A	_
of options (State currenc			<u>Nil</u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date						
(if applicable)	, , ,	```				
(dd/mm/yyyy) 2. N/A	( / /	)				
<u>2. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
EGM approval date (if applicable)						
	( / /	)				
<u>4. N/A</u>						
		·				
Stock code (if listed)						
Class of shares						
Cube estintion instan						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(««,	\ <i>' ' '</i>	/				
		Total B		ary shares) <u>Nil</u>		-
			•	ce shares) <u>N/A</u> hther class) N/A		-
			(U	1101 01033) <u>IV/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		-
			(0	101 01033 <u>11/</u>	۱ ۱	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements i Type of Issue		ire Gapitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ )	N/A	N/A
2.	Open offer	At price :	State currency	_ date : (dd/mm/yyyy)	/ )	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / date : (dd/mm/yyyy) EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
4.	Bonus issue			Class of shares — issuable <i>(Note 1)</i> Issue and allotment ( / date : (dd/mm/yyyy) EGM approval date: ( / (dd/mm/yyyy)	/ )	<u>N/A</u>	N/A

At   State   Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend   At state currency   Issue and allotment ( / / / ) date : (d/mm/yyyy)     EGM approval date:   ( / / ) ( / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / ) ( / / ) ( / / ) ( / ) ( / ) ( / ) ( / ) ( / ) ( / )		<u> </u>			. <u></u>			
5. Scrip dividend   At comparison of currency			• -		( / /	)		
Image: Class of shares (Mote 1)     6. Repurchase of shares     Class of shares (Note 1)     6. Repurchase of shares     Class of shares     M/A     N/A	5.	Scrip dividend						
Class of shares repurchase of shares     6. Repurchase of shares     Class of shares     (d/mm/yyyy)     EGM approval date:     (d/mm/yyyy)     N/A					( / /	)		
6. Repurchase of shares   Cancellation date : ( / / ) (dd/mm/yyyy)     EGM approval date: ( / / ) (dd/mm/yyyy)   N/A     7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Class of shares redeemed (Note 1)     8. Consideration At State price : currency   Class of shares class of shares result (N/A)     8. Consideration At State price : currency   Issue and allotment ( / / ) (dd/mm/yyy)     EGM approval date: ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyy)							<u>N/A</u>	N/A
shares   (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     N/A   N/A     State   State <								
Class of shares   N/A   N/A     N/A   N/A   N/A     Redemption of shares   Class of shares   Class of shares     Redemption date :   ( / / )   ( / / )     (dd/mm/yyyy)   EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A   N/A     N/A   N/A   N/A     Redemption date :   ( / / )   )     (dd/mm/yyyy)   N/A   N/A     N/A   N/A   N/A     State   Issue and allotment   ( / / )     issue   price :   currency   Issue and allotment     (dd/mm/yyyy)   EGM approval date:   ( / / )   )     EGM approval date:   ( / / )   )   )	6.				( / /	)		
7. Redemption of shares   Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares   Redemption date :   ( / / )     7. Redemption of shares   Redemption date :   ( / / )     (dd/mm/yyyy)   EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A   N/A     8. Consideration issue   At   State issuable (Note 1)     8. Consideration price :   Class of shares issuable (Note 1)     8. Consideration issue   EGM approval date:     9. Class of shares issuable (Note 1)   Issue and allotment     10. Class issue   Issue     10. Clast issue   Issue     10							<u> </u>	<u>N/A</u>
shares   (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A     N/A   N/A     State   Issue and allotment     issue   Issue and allotment     Issue   Issue and allotment     Issue   Issue     EGM approval date:   ( / / )     (dd/mm/yyyy)   Issue								
Image: State (dd/mm/yyyy)   N/A   N/A     8. Consideration At state price : currency   Issue and allotment ( / / ) date : (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)	7.				( / /	)		
N/A   N/A     State   Issue and allotment     issue   Issue and allotment     Issue   Issue and allotment     Issue   Issue     EGM approval date:   (// /)     (dd/mm/yyyy)   Image:					( / /	)		
8. Consideration At price :   State currency   Issue and allotment ( / / ) date : (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
issue price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				( / /	)		
<u> </u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					rdinary sh erence sh (Other	ares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in Issı	ied Share

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N/A
Submitted by: Tricor Investor Services Limited
Title:   Hong Kong Branch Share Registrar     (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.