

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/11/2	017	
To : Hong Kong Exchanges a	and Clearing Limited	I	
Name of Issuer	Asia Grocery Distrib	oution Limited	
Date Submitted	05/12/2017		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>08413</u>	_Description : O	rdinary Shares	
	No. of ordinary shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000) HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	n)HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	_Description :	N/A	4
Balance at close of preceding	No. of ordinar shares	ry Par value (State currency)	Authorised share capital (State currency)
month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	n N/A	N/A	N/A

2. Preference Shares					
Stock code : N/A Descript	Description : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month _	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descript	tion :	N/A			
	No. of other	Par value	Authorised share		
	classes of shares	(State currency)	capital (State currency)		
Balance at close of preceding month _	classes of shares	•	•		
Balance at close of preceding month _ Increase/(decrease)	classes of shares	currency)	(State currency)		
_	classes of shares N/A	currency)	(State currency) N/A		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,162,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,162,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which including EGM issued during the may be issued approval date month pursuant pursuant thereto Movement during the month (dd/mm/yyyy) and thereto as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 27/03/2017 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						-
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(1				
2. N/A	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	1				
3. N/A	(/ /	J				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) Nil ace shares) N/A		- -
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
Charles and a (if lintard)	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2. N/A						
						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4. N/A	(/ /)	<u>' </u>				
T. 1971	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	-			
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		_
			()		•	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Children (children and children children)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
Silates (Note 1)		
2. N/A		
-		
(/ /)		
shares (Note 1)		
0 1/4		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
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	her Movements in	100000	aro Capitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33.11.11.17)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	T (1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				the month
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)	-	
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			<u>IN/A</u>	<u>N/A</u>
		Class of sharesissuable (Note 1)	-	
10.	Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy))	
		EGM approval date: (/ /)	
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar	es) Nil	
		(Preference shar (Other cla	es) N/A	
		(0.010.10.10	147 t	
 	tal in avance //dooreese\in andinamaalaasaa la	no the month (i.e. Tetal of A to E)	(4) NEI	
10	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. lotal of A to E):	(1) Nil	
T	tal ingrange / (degreese) in professions charged	uring the month (i.e. Total of A to E)	(2) N/A	
	tal increase / (decrease) in preference shares d		-	
	tal increase / (decrease) in other classes of sha hese figures should be the same as the relevan	,	·	are
	apital").)			-

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.