

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/202	20				
To : Hong Kong Exchanges a	and Clearing Limited					
	Asia Grocery Distribu		liability)			
Date Submitted	02/09/2020					
I. Movements in Authorised S	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>08413</u>	_Description : Ord	inary Shares				
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
month	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	n <u>2,000,000,000</u>	HK\$0.01	HK\$20,000,000.00			
(2) Stock code : N/A	_Description :	N/A	A			
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
month	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the montl	n N/A	N/A	N/A			

Stock code : N/A Descript	tion :	4	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descript	tion :	N/A	A
	No. of other classes of shares	N/A Par value (State currency)	
	No. of other classes of	Par value (State	Authorised share capital
Stock code : <u>N/A</u> Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

(State currency):

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,162,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,162,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option scheme including EGM approval date (dd/mm/yyyy) and	•		e Issuer) ring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option Scheme adopted on 27/03/2017	Ciamoa	Exorology	Camedia	Lupoou		
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)		-				
3. N/A						
shares						_
(Note 1)						
4. N/A						
(Note 1)		т	Total A. (Ordin	nary shares)		_
				Other class)		_
Total funds raised during of options (State currence		om exercise	<u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2. N/A						
Subscription price EGM approval date (if applicable))				
(/ /)						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	Total E	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)	No. of new shares of issuer	No. of new shares of issuer which
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 _					
Stock code (if listed)	 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/)					
	_ _					
Stock code (if listed)						-
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			ary shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) N/A	١	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
	4	
	4	
	-	
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)	-	
Stidles (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
	N/A	
(Other class)	11/71	
	1	

Ot	her Movements	iii issueu Siia	пе Сарпа			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N/A</u>	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
				Class of shares					
				repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
								<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
	issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	[/ /)		
	Ecivi approvar dato.	//)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)		_		
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	[/ /)		
	Low approvar date.	//)		
	(dd/mm/yyyy)			N/A	N/A
	Total E. (Ord	inary sha	res)	Nil	
	(Prefer	ence sha	res)	N/A	
		(Other cla	ass)	N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of	A to E):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total	of A to E	:):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e.	Total of A	A to E	E): N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("	'Movemei	nts ii	n Issued Sha	re

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title: (Director, Sec	Hong Kong Branch Share Registrar cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.