

Monthly Return of Equity Issuer on Movements in Securities

for the month ended (dd/mm/yyyy) :		20					
o : Hong Kong Exchanges and Clearing Limited							
Asia Crasawa Diatributian Limited							
Asia Grocery Distribution Limited (Incorporated in the Cayman Islands with limited liability)							
Date Submitted _	05/0	1/2021					
. Movements in Authorised	. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>08413</u>	Des	scription : Ordi	inary Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin month	ıg	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
ncrease/(decrease)	-	N/A		N/A			
Balance at close of the mon	th .	2,000,000,000	HK\$0.01	HK\$20,000,000.00			
(2) Stock code : N/A	Des	scription :	N/A	4			
Balance at close of precedin	ng	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
month		N/A	N/A	N/A			
ncrease/(decrease)		N/A		N/A			
Balance at close of the mon	th	N/A	N/A	N/A			

Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Description	tion :	N/A	A
	No. of other classes of shares	N/A Par value (State currency)	
	No. of other classes of	Par value (State	Authorised share capital
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

(State currency):

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,162,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,162,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh Particulars of share					No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during the	may be issued
approval date	1	Movement dui	ring the month		month pursuant	pursuant thereto
(dd/mm/yyyy) and					thereto	as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option	Granteu	LXelCiSeu	Caricelled	Lapseu		
Scheme adopted						
on 27/03/2017						
Ordinary shares	Nil	Nil Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
Z. IV/A						
(/ /)						
shares						
(Note 1)						
0.11/4						
3. N/A						
(/ /)						
shares						
(Note 1)						
(************						
4. N/A						
(/ /)						
shares						
(Note 1)		т	otal A. (Ordin	any charca)	Nii	
		'		nce shares)		_
				Other class)		<u> </u>
Total funds raised during	the month fr	om exercise	(•	J. 101 01033)	14//	
of options (State currenc			<u>Nil</u>			

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date (if applicable))				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
J. IWA						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
Subscription price						
(dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of t	ne Issuer wh	nich are to be Liste	ed)	N 1 (
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	1					
	_ _					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 3. N/A	(/ /)					
0. 14//1						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy) 4. N/A	(/ /)					
1. 14// \						
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	arv shares) Nil		
			(Preferen	ce shares) N/A	١	- -
			(O	ther class) N/A	١	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
١.	IV/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

	her Movements Type of Issue	iii issueu Siia	пе Сарпа			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N/A</u>	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
3.	Placing	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A

Class of shares issuable (Note 1) Scrip dividend At State price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares repurchased (Note 1) Cancellation date: (/ /) EGM approval date: (/ /) Cancellation date: (/ /) EGM approval date: (/ /) At State (dd/mm/yyyy) FGM approval date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) Class of shares redeemed (Note 1) Redemption date: (/ /) EGM approval date: (/ /)	o. of new hares of issuer hich may e issued bursuant hereto as t close of the month
Scrip dividend	
Class of shares repurchase of shares Class of shares N/A	
Class of shares	
Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares // (dd/mm/yyyy) N/A Class of shares // (dd/mm/yyyy) N/A State Issue and allotment (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ / /) (/ / /) (/	
Cancellation date : (/ /)	N/A
Cancellation date : (/ /)	
Class of shares	
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares (dd/mm/yyyy) N/A State issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy)	
Class of shares redeemed (Note 1) 7. Redemption of shares	
redeemed (Note 1) Redemption of shares Class of shares Class of shares issuable (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A State issue and allotment date: (dd/mm/yyyy)	N/A
redeemed (Note 1) Redemption of shares Class of shares Class of shares issuable (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A State issue and allotment date: (dd/mm/yyyy)	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ——— issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency — date: (dd/mm/yyyy)	
Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy)	
Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy)	
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy)	N/A
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy)	
issue price : currency date : (dd/mm/yyyy)	
EGM approval date: ^(/ /) (dd/mm/yyyy)	
N/A	N/A

Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares				
	issuable (Note 1)		_		
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Low approvar dato.	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
				14// (14//
	Class of shares issuable (Note 1)		_		
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Total E. (Ord	linary cha	roc)	Niil	
	Prefer	linary sha rence sha	res)	N/A	
		(Other cla	ass)	N/A	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of	f A to E):	(1)	Nil	
			(2)	N/A	
Total increase / (decrease) in preference shares d	luring the month (i.e. Tota	l of A to E	:	N/A	
Total increase / (decrease) in other classes of sha	res during the month (i.e.	. Total of A	A to I	Ξ): N/A	
(These figures should be the same as the relevant Capital").)	t figures under II above ('	"Moveme	nts ii	n Issued Sha	re

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title: (Director, Sec	Hong Kong Branch Share Registrar cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.