

Insured Name:

Web Site:

FEIN:

Applicant must complete pages 1, 2 and the sections pertinent.

	Payroll Information	Premium Information
Current Year		
Prior Year		
Prior Year		
Prior Year		
Prior Year		

OPERATIONAL INFORMATION

Description of operations (if not pro	ovided on Acord 130):		
Hours of operation:	# of shifts:	Any 24 hr exposure:	Yes No
# of years in business:	Average employee tenure with company:		
Have you ever filed for bankruptcy	within the past 7 years: Yes No		

SAFETY INFORMATION

Active IIPP:	Yes 🗌 No		Active ownership in operations:		Yes	No No
Specific job training:	Yes 🗌 No	N/A	Personal protective equipment:		Yes	No No
Respiratory program:	Yes No	N/A	If yes, type of PPE:			
Safety incentives:	Yes No	N/A	Formal return to work program:		Yes	No No
Monthly safety meetings:	Yes 🗌 No	N/A				
Do you have a written safety manual:	Yes No					
Is it provided to all employees in:	English Sp	panish	Other/Multi			
Safety Director:	Yes 🗌 No	N/A				
Risk manager employed:	Yes 🗌 No	N/A				
Do supervisors receive specific safety training:		Yes	No N/A			
Supervisors held accountable for injuries:		Yes	No N/A			
Condition of workplace premises:		Good	Average Poor			
Accident investigation program in place:		Yes	No N/A			
Written Lockout/Tagout/Blockout Procedure in place:						
Material Safety Data Sheet available:						
Hazardous Materials Communication program in pla	ace:	Yes	No N/A			
Have Cal/OHSA cited risk's business in the last year:		Yes	No N/A			
Is insured willing to implement loss control recomm	nendations made l	by the insurer	Yes No			
Are employee required breaks in the work hours strictly adhered to for all employees: Yes No						
Is training provided to new hires and existing employees on proper use and maintenance of equipment:						
Are all employees that operate forklifts properly trained, if applicable:						
Has your company implemented any ergonomic safety procedures: Yes No Describe:						
Describe equipment used: State of the art Standard for industry Modified to standard						



EMPLOYMENT PRACTICES

Group medical provided:	Yes No	Currently in MPN: Yes No
Percentage of employees enrolled:	%	Number of full time employees:
Percentage paid by employer:	%	Number of part time employees:
Disability insurance provided:	Yes No	Number of seasonal employees:
Paid sick leave/vacation:	Yes No	Number of volunteer workers:
Retirement/Pension:	Yes No	If applicable, length of season:
Do you lease workers:	Yes No	Full time hours in work week:
Are employees:	Union Non-union% Union	
Proximity to a medical clinic:	Less than 5 miles 5 - 10 miles 11 - 2	20 miles Over 20 miles
Average employee wage for the gove	rning class: \$ /hr. (e	xclude officers/ directors salary from average)
Average employee wage for the cleric	al/sales: \$ /hr. (e	xclude officers/ directors salary from average)
How are employees paid:	Hourly 🔲 Salary 🔲 Piece rate 🔲 Commis	ision Rent/housing
Do you have an established method f	or reporting claims: Yes No	

RISK CHARACTERISTICS

Annual MVR checks: Yes No	Pre/Post employment MVR checks: Yes No
Driving/ Delivery operations: Yes No	Employees use personal vehicles for company: Yes No
Purpose of driving operations:	Have a formal lifting policy and is it followed: Yes No
Radius of operations: 0 - 25 miles	Lifting exposure: N/A
26 - 50 miles	Under 20 lbs
51 - 100 miles	20 - 40 lbs
101 - 200 miles	40 - 50 lbs
Over 200 miles	Over 50 lbs
Have a driver safety policy: Yes No Use of pairs/teams to	o lift large, heavy or awkwardly shaped objects: 🔲 Yes 🔲 No
Are driver acceptability standards in place: Yes No	
Number of vehicles used:	Number of authorized drivers:
Frequency of driving/ delivery is: Daily Weekly Monthly Infre	equent
Any group transportation (4 or more employees, same vehicle): Yes No	
Any out of state or out of country travel: Yes No	
Number of employees who travel overseas each year:	Average duration of trips overseas:
Average frequency of travel each year for those employees who travel overseas:	Countries involved:

EMPLOYEE SELECTION/ TRAINING/ QUALIFICATIONS

Written application:	Yes No	Formal job description on file:	Yes No
Reference checks:	Yes No	Employee orientation:	Yes No
Pre-hire drug testing:	Yes No	Personnel files documented for	r pre-existing injuries: 🔲 Yes 🔲 No
Post-accident drug testing:	Yes No	Subcontractors used:	Yes No %
Random drug testing:	Yes No	if yes, certs of insurance kept:	Yes No
Pre/Post employ. physicals:	Yes No		
Hearing tests:	Yes No		
Describe any other physical or cont	tractual controls in place over subcontractors:		
Independent contractors/1099:	Yes No	Certs. of insurance kept:	Yes No
If yes to above, describe:		·	
Any work subbed out to uninsured	and/or unlicensed 1099 employees:	Yes 🔲 No	
After terminating employees are po Describe:	ersonnel files documented with employee signed n	otes regarding any potential injuries ir	curred during their work for you?
Does the insured employ any perso	on 60 years of age or older:	Yes No	
If yes, what are their job duties:			



AUTOMOTIVE

Is there a body shop on the premises: Yes No	Contract towing: Yes No
Any ASE certified employees: Yes No	Mobile repair operations: Yes No
Is tire repair or installation performed: Yes No	Emergency roadside repair services provided: Yes No
If yes, what percentage:	
Tire re-capping/retreading operations: Yes No	
Any split rim work performed: Yes No	
Work on heavy vehicles/equipment over 2 ton: Yes No	
Any work performed on ATV's, recreational vehicles, busses, motorhomes, motorcycles	or other heavy equipment: Yes No
Are spray booths ventilated & Air Quality District certified:	No
Personal protective equipment provided and usage enforced:	No
Is there a formal written respirator program:	No
Respirators & filters approved/certified by OSHA:	No
Are paints cleaning agents and flammable fluids properly stored:	No
Is there an eye wash and body wash facility:	No
Number of service bays:	
Are all openings in the floor properly caged/marked off so as to prevent falls:	Yes 🔲 No
Protocols for storage and disposal of gas, oil, rags and/or other waste products:	Yes 🔲 No

TRANSPORTATION & WAREHOUSING

Total number of drivers:		Pre/Post e	mployment MVR check	s:	Yes	No No
Number of independent owner/operators:		Employees	s use personal vehicles	for comp	oany: 🗌 Yes	No No
Is this a mobile crane operation:	Yes No	Have a for	mal lifting policy and is	it follow	ed: 🗌 Yes	No No
Is the insured enrolled in the Employer Pull Notice Program:	Yes No	Do drivers	ever have overnight tri	ps/stays:	Yes	No No
Will drivers load & unload their trucks:	Yes No	Any haulin	g of hazardous materia	ls:	Yes	No No
Do employees ever stand on top of their trucks or their loads	: Yes No	Have a veh	icle/fleet maintenance	plan:	Yes	No No
Does the risk use any independent sub-haulers without certificates of insurance:					No No	
Are drivers with 3 or more moving violations or 1 at fault accident in the last 3 years prohibited from driving:					No No	
Are drivers with any 2 point violation, reckless driving or DUI in the last 5 years prohibited from driving:					No No	
Radius of travel by percentage (total must equal 100%):						
(less than 50 mi.)% (50 - 200 mi.)%	(201 - 500 mi.)	% (5	01 - 1,000 mi.)	%	(more than 1,000 mi.)	%

SERVICE OR ARTISAN CONTRACTORS

Work performed 6 feet or more below grade:	Yes No	Any work with voltage above 240:
Exposure to asbestos or other hazardous materials:	Yes No	Any solar panel work performed: Yes No
Remediation work performed of any kind:	Yes No	Any confined space exposures: Yes No
More than 50% work subcontracted:	Yes No	CSLB #:
Is the risk a framing contractor or will more than 15% o	f the job involve framing:	Yes No
Ops conducted below ground level:	(% of Ops)	
Ops conducted at ground level:	(% of Ops)	
Ops conducted between 0 and 6 feet:	(% of Ops)	Ladders Scaffolding Cherry picker/boom Other
Ops conducted between 6 and 12 feet:	(% of Ops)	Ladders Scaffolding Cherry picker/boom Other
Ops conducted between 12 and 24 feet:	(% of Ops)	Ladders Scaffolding Cherry picker/boom Other
Ops conducted above 24 feet:	(% of Ops)	Ladders Scaffolding Cherry picker/boom Other
Max height at which your employees work:	Max depth a	t which your employees will work:
Do you have a formal and documented fall protection p	rogram:	Yes No
Are shoring techniques mandated for over 3 Feet depth	1:	Yes No
Any scaffolding set up or take down operations:		Yes No
If so, are employees certified and is there a competent	person performing daily inspections	of scaffolding: Yes No
Any rooftop exposure:		Yes No
Does the risk have proper safety protocols regarding m	aterial handling:	Yes No



JANITORIAL

Any carpet cleaning or floor polishing/waxing operations:	Yes	No No
Any cleaning of hospitals or medical facilities other than "office" cleaning only (no biohazard exposures allowed):	Yes	No No
Any cleaning of industrial plants:	Yes	No No
Any construction site clean-up exposures (does not include Tenant improvement clean-up):	Yes	No No
Any graffiti removal performed:	Yes	No No
Any group transportation of more than 4 employees in any vehicle at any one time:	Yes	No No
Are crews supervised during night shift:	Yes	No No
Do employees go to more than one job site per day:	Yes	No No
Do employees have set routes:	Yes	No No
Does management inspect ladders on a regular basis (daily, month, etc.):	Yes	No No

HEALTHCARE, EDUCATIONAL & SOCIAL ASSISTANCE

Are there written bloodborne pathogen safety protocols:	Yes	No No
Is there a formal employee training program:	Yes	No No
Is there a formal contact (fluid, solid, etc.) prevention policy:	Yes	No No
Is there a disease prevention policy:	Yes	No No
Any work with any patients that have communicable diseases (i.e. HIV, AIDS, TB, etc.):	Yes	No No
Is there a 12 hour shift maximum for all employees:	Yes	No No
Are proper lifting devices (hoyer lifts, etc.) used for the transfer and or transport of patients/residents:	Yes	No No
Is there a formal lifting policy in place:	Yes	No No
If there is a driving exposure, are MVR's checked for all drivers at least annually:	Yes	No No
Is the radius of operations in excess of 100 miles:	Yes	No No
Ever any transportation of 3 or more employees in the same vehicle at the same time:	Yes	No No
Is the use of puncture resistant gloves, masks and other PPE mandated:	Yes	No No
Implementation of safety procedures for combative patients/residents/students:	Yes	No No
Is housing provided to employees:	Yes	No No
Does risk have any volunteer labor exposure:	Yes	No No
Any "live-in" care provided:	Yes	No No
Are driver acceptability standards in place:	Yes	No No
Are there any volunteer exposures that would fall within the scope of activities assigned by this class code:	Yes	No No
Does the risk specialize in the care of bariatric clients:	Yes	No No
Does the risk specialize in the care of developmentally disabled clients:	Yes	No
Is the use of masks, gloves and other PPE mandated:	Yes	No
Is there a contact and disease prevention program in place:	Yes	No
Will employees visit more than 5 clients during their work day:	Yes	No
Provide percentage of residents/patients: (Ambulatory) % (Non-ambulatory) %		
Percentage of skilled employees (RN, LVN) to non-skilled employees: (Skilled) % (Non-skilled)	%	

LANDSCAPING

Does the risk perform land clearing or debris removal:	Yes	No No	Highway/roadway/street median work: Yes No
More than 50% of exposure related to landscape construction or trenching:	Yes	No No	Removal of heavy boulders: Yes No
Any use of tractors, loaders, chippers, mulchers, booms or similar equipment:	Yes	No No	Any mature tree removal: Yes No
Are employees transported in the open beds of pickup trucks:	Yes	No No	Reforestation exposure: Yes No
Any tree trimming performed off the ground:	Yes	No No	(Max height) ft. (Max depth) ft.
Does the insured perform work in excess of 6 feet in depth:	Yes	No No	



FARMING (Including farm labor contractors)

Primary Crops: Citrus Grapes Roots Ground/bush berries Melons] Hay 🔄 Tree nuts 🔄 Corn 🔄 Other			
Primary Stock: Cows Sheeps Horses Chickens Turkeys Other				
Does the risk house employees:	Yes No			
If yes, how many: How are employees selected for housing:				
Are family members employed:	Yes No			
Do employees do any pesticide/fertilizer application:	Yes No			
If yes, do employees have proper certification and training:	Yes No			
Proper training and precautions to avoid heat stress:	Yes No			
What is the maximum height exposure:	N/A			
If there is a height exposure, does the risk have a formal fall prevention program:	Yes No N/A			
How are heights accessed: Ladders Cherry Pickers	Scissor lifts Other			
Will employees conduct major repairs to greenhouses or climb onto greenhouse rooftops:	Yes No N/A			
Any use of ATVs that do not have seat belts and/or roll cages:	Yes No			
Are employees transported in the open beds of pickup trucks:	Yes No			
Do employees work at more than 1 job site during the course of the day that requires them to use their personal vehicle to travel between sites: Yes No				

HOTELS

Are average room rates less than \$70 a night:	Yes No
If applicable, are teams of 2 used for flipping mattresses or moving furniture:	Yes No
Does the risk contain a swimming or exercise club:	Yes No
Does the risk provide any shuttle services:	Yes No
Does the risk provide any valet parking services:	Yes No
Are any buildings above 6 stories:	Yes No

RESTAURANTS

Does the risk have any off-site catering operations:	Yes No	Any robbery or assault incidents in the last 5 years:	Yes	No No
Are all production areas outfitted with non-slip floors:	🗌 Yes 📃 No	Is the establishment located within 1-mile of a freeway:	Yes	No No
Does insured provide entertainment:	🗌 Yes 📃 No	Is the risk a street vending concessionaire:	Yes	No No
Is the risk a bar/tavern:	🗌 Yes 📃 No	Does risk employ security guards and/or bouncers:	Yes	No No
Do employees clean grease traps, hoods or vents:	🗌 Yes 📃 No			
Is this a fast food restaurant:	🗌 Yes 📃 No			
Does the risk have any delivery operations:	🗌 Yes 📃 No	Delivery radius:		
If delivery is performed, is there any deliveries performed	after 10pm:	Yes No N/A		
Does the risk have any 24 hour locations:		Yes No		
If establishment is open 24-hours is there any counter service after 11pm:		Yes No N/A		
Does the insured have any food truck exposure with cove	red employees:	Yes No		
Are there any sales of alcoholic beverages:	🗌 Yes 📃 No	If yes, what is the percentage of alcoholic beverage sales:		_%

MANUFACTURING

Is the maintenance of equipment outsourced:	Yes No
Is there a proper dust collection system in place:	Yes No
Is more than 50% of the manufacturing process automated:	Yes No
Employees using cutting, stamping or punch press machines properly certified:	Yes No
Is there any exposure to brazing, annealing, heat treating or electron beam welding:	Yes No
Proper lock out/tag out procedures for machinery and equipment:	Yes No
Is machine guarding in-tact at:	Drive mechanism Gears/cutting tools
Average age of machinery: Less than 2 years old Between 2 - 5 years old	Between 5 - 10 years old More than 10 years old
Any machinery 15 years or older or custom made:	Yes No