



Transactional Law Suite for Securities

Get more done, faster with SEC research, productivity and workflow tools streamlined into an intuitive suite of transactional law products.

Research and Productivity Solutions

Optimize Securities Law and Filings Research

RBsource®

Optimize your SEC research and quickly get the right answers

RBsourceFilings®

Simplify your workflow by using one trusted tool for all your SEC and filings research needs

RegReview™

Spend more time advising clients and less time researching and drafting filings

M&A Deals on RBsourceFilings®

Streamline and optimize the M&A drafting process with deal documents, clauses, and expert guidance.

Transactional Workflow Solutions

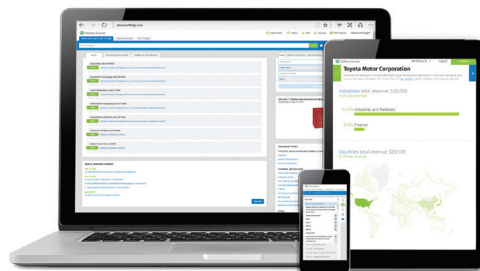
Get More Done With Tailored Workflow Solutions

Clarion®

Expedite the due diligence discovery process and identify hidden risks

IPO Vital Signs

Answer critical questions faster with authoritative and unbiased data on which to base your key decisions throughout the IPO process.



Be More Strategic With Intuitive Tools

Get what you need with greater speed and precision with streamlined SEC research, risk identification, due diligence and M&A document drafting.

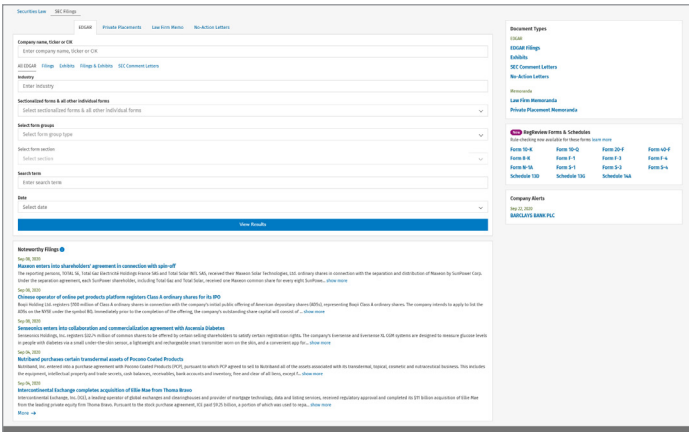
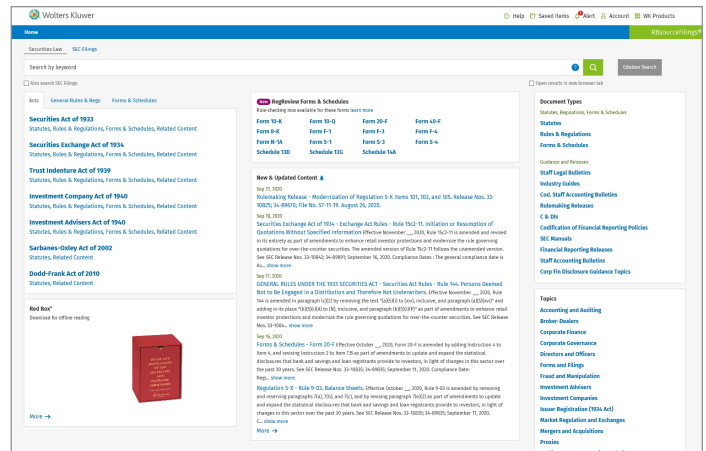


RBsource®

Optimize your SEC research and quickly get the right answers

RBsource® is an online research tool, powered by the Securities Act Handbook (Securities Redbook), that intelligently integrates statutes, rules, regulations, forms, and key SEC guidance into one easy to use interface. RBsource® is an accurate, personalized tool for efficiently researching SEC laws, regulations, and guidance.

- One view of content from rules, regulations, forms, and SEC Guidance.
- Browse by document types: laws, rules, regulations, or by topics.
- Stay current and see what has changed right from the home page.
- Print, email and save history, personal notes, highlights and worklists.
- Access your “Redbook/Redbox” from anywhere, anytime.

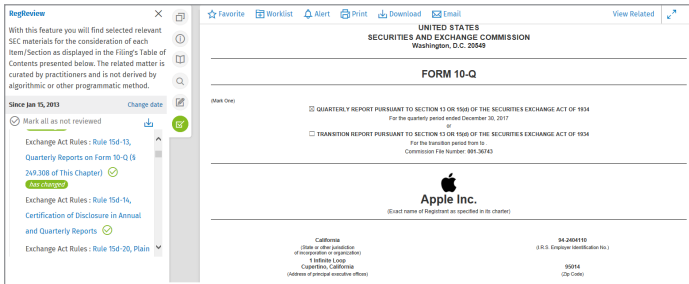


RBsourceFilings®

Simplify your workflow by using one trusted tool for all your SEC and filings Research needs

RBsourceFilings® intelligently integrates and contextually links EDGAR Filings, primary law, SEC Guidance, No-Action Letters, Staff Comment Letters, Law Firm Memos, and Private Placements— Providing multiple pathways into the content to match your workflow.

- One workflow solution for all your SEC research and filings needs
- Search filings by section, redline- compare filings, and monitor relevant disclosures to keep you up to date on the latest developments
- Locate “on-point” precedent documents so you can ensure your compliance with the latest standards
- Aligns with the practitioner’s workflow to consolidate securities law and filings research into an intuitive, streamlined process.

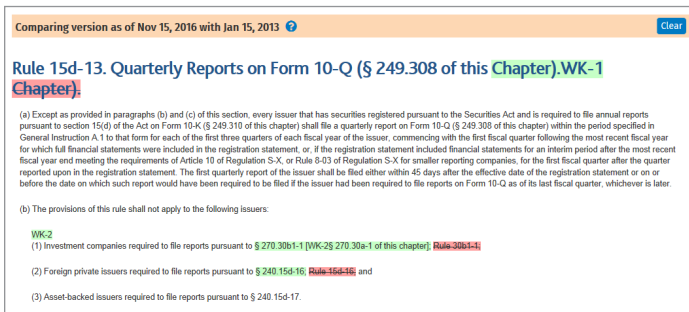


RegReview™

Spend more time advising clients and less time researching and drafting filings

RegReview™ boosts the efficiency and accuracy of the rule-checking process by intuitively associating and linking all SEC rules, regulations, and guidance relevant to the particular item of the form being prepared and instantly revealing any changes to those laws since 2013

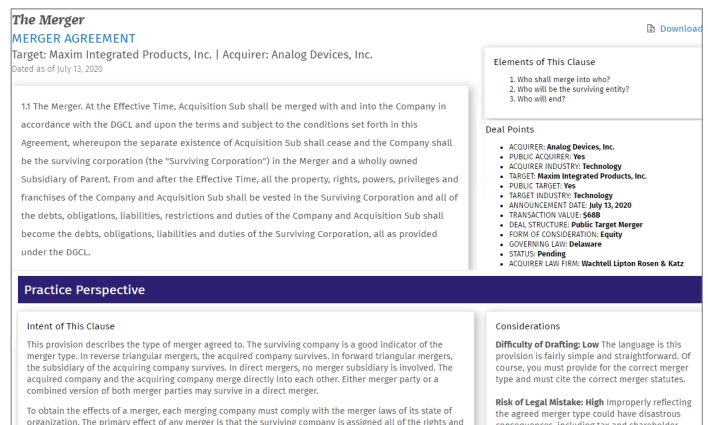
- Point in Time navigation, quickly guides you to the content and language that has changed to boost your efficiency
- Integrates all forms, regulations, and SEC guidance necessary for a complete and accurate regulatory review
- Interactive checklists let you track your progress between sessions, enter personal notes for major items, and download complete checklist reports for efficient collaboration.



M&A Deals on RBsourceFilings® Powered by Analytics, Enhanced by Experts

M&A Deals provides vital insights and guidance for drafting, benchmarking, and negotiating better clauses and agreements.

- **Instant Insights.** Powerful full text search and post search filters guide you to on point language from a database of 800,000 individual clauses.
- **Integrated Practical Guidance.** Expertly prepared practical guidance, such as elements of the clause, drafting considerations, and intent of the clause, are shown alongside individual clauses, enhancing your understanding at the point of need.
- **Comparison and Benchmarking.** Multiple comparison tools allow you to efficiently review the clauses in the database and redline your own language to the provisions of deal counterparties, against a, extending your insight into the drafting strategies of specific counsel or industries.





Transactional Workflow Solutions

IPO Vital Signs

Answer Critical Questions Faster.

IPO attorneys, investment bankers, accountants, and other IPO professionals as well as CEOs, CFOs, inside general counsel, and directors of companies seeking to go public rely on IPO Vital Signs for authoritative and unbiased information on which to base their key decisions throughout the IPO process.

Comprehensive

- Over 200 individual data points on IPOs dating back to 1998 are gathered, analyzed and stored in IPO Vital Signs.

Intuitive

- Navigate to related data through related vital signs and drilldown on key statistics for greater detail.

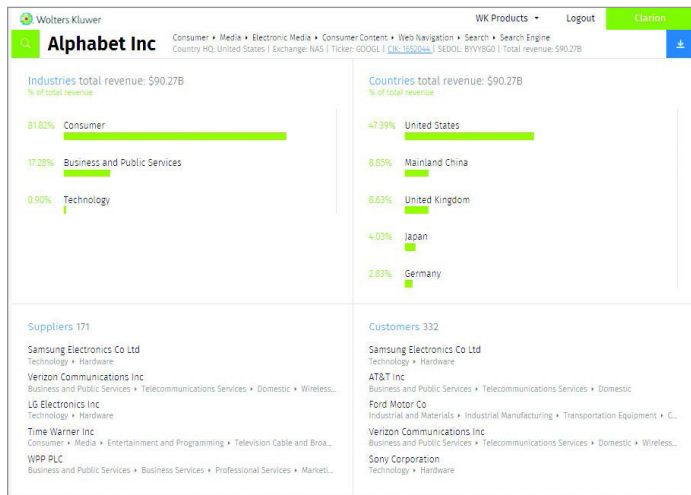
Mobile

- Updated daily- available anywhere, anytime on any device.



Securities Law is Complex

Working faster with more
accuracy doesn't have to be



Clarion®

Expedite the due diligence discovery process and identify hidden risks

Clarion® is a unique due diligence and client advisement solution that gives you instant insights into key business relationships, by quickly identifying customers, suppliers, partners, and competitors. Plus, compare two companies to easily identify overlapping relationships or evaluate the market dynamics of combining two enterprises.

- Gain greater business relationships intelligence
- Uncover risks and identify opportunities
- Provide strategic advisement to clients