



**Pensions
Management
Institute**

Defined Contribution Arrangements

October 2021

Centre Name	<input type="text"/>
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This contains several short answer questions. Attempt **ALL** questions.

The total marks for this paper are 100.

Question Number: 1

What are the main employer needs that need to be taken into consideration when designing a Defined Contribution Scheme?

10 marks

Question Number: 2

List the powers the pensions Regulator has under the Pensions Act 2004

10 marks

Question Number: 3

A trustee has asked you as the Administration Manager to outline the typical Defined Contribution Administration Cycle. Please respond using a Report Format.

30 marks

Question Number: 4

Write notes on the investment characteristics of the following:

Equities (7 marks)

Property (5 marks)

Bonds (7 marks)

Cash (6 marks)

25 marks

Question Number: 5

What is the information the trustees must issue and to whom on the winding up of a DC scheme?

8 marks

Question Number: 6

Your Finance Director has asked you as Pensions Manger to explain the tax rules relating to EFURBS.
Please issue him a reply by email.

17 marks