

Pensions Management Institute

Defined Benefit Arrangements

April 2022

PMI Number	

This contains several short answer questions. Attempt **ALL** questions.

The total marks for this paper are 100.

1. Identify the 10 key Acts since 2010 that have fundamentally influenced the design of DB Schemes and their daily operation.

(10 marks)

(20 marks)

- 2. As the Pensions Manager of your Scheme, you have been asked to write a briefing paper to the new Trustee on the Board outlining the features of AVC arrangements, the reasons for AVCs and the differences between DB AVCs and DC AVCs.
- **3.** Compose an email to a member comparing the different basis and grounds for early retirement.

(20 marks)

4. You are the secretary to the trustee. Write a paper for your Trustee proposing what should be included in a Scheme Funding Report.

(20 marks)

5. Suggest the considerations that are relevant to the assessment of the employer's covenant.

(20 marks)

6. Set out the parties involved in a PPF assessment period.

(10 marks)