



Pensions Management Institute

Moving pensions forward

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Defined Benefit Arrangements

THURSDAY 13 April 2023

9.30 AM – 12.30 PM

TIME ALLOWED:

3 HOURS

Pass Mark - 55

PMI Number	<input type="text"/>
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1. This contains several short answer questions. Attempt **ALL** questions. The total marks for this paper are 100.
2. Type all your answers in the answer box provided.
3. It is suggested to allocate your time according to the proportion of marks each question attracts.

Question Number: 1

Discuss the options available to employers and the trustees when restructuring a scheme to control future costs.

Total Marks**30****Question Number: 2**

Set out the process followed and the reasons for this, when a scheme undertakes its Annual Renewal in a letter format for a newly appointed trustee.

Total Marks**20****Question Number: 3**

Draft an email to the trustee board explaining actions trustees should take under Myners Investment Principles.

Total Marks**20****Question Number: 4**

In relation to insolvency of the principal employer, explain the protection of assets from creditors, what actions can be taken in relation to relevant contributions and the role of the Pension Protection Fund and Financial Assistance Scheme.

Total Marks**30**