



**Pensions  
Management  
Institute**

### **Defined Contribution Arrangements**

**Friday 19th April 2024**                      **2-5 PM**  
**Time Allowed:**                                **3 Hours**

**Pass Mark - 55**

- 1.**      Answer **ALL** the questions.
- 2.**      Type all your answers in the answer box provided.
- 3.**      It is suggested to allocate your time according to the proportion of marks each question attracts.

**Question Number: 1**

Set out the key features of the Single Tier State Pension when considering the Scheme design.

**Marks****20****Question Number: 2**

You are a Pensions Adviser for XYZ Ltd and you have been asked to draft a report identifying the relevant legislation and process of Scheme Registration with HMRC.

**Marks****20****Question Number: 3**

Write a Report explaining:

- a) The overseas pension charge, including the exemptions and analyse the possible reasoning behind the requirements. (20 marks)
- b) Pension scams and how guidance has been given to identify these. (20 marks)

**Marks****40****Question Number: 4**

Identify the Regulatory Requirements for Default Funds under Qualifying Schemes including designing the Default Option and communicating the Default Option to members.

**Marks****20**