**Core Unit 3 - Running a Workplace Pension Scheme**

**Mock Examination**

Recommended Time: *2 hours 30 minutes*

1. Describe the requirements of trustees and administrators in relation to a computerised system used for the purposes of managing a pension scheme.

**(10 marks)**

1. Describe The Pensions Dashboard and when schemes must connect to it.

**(10 marks)**

1. Outline the main changes made to the Code of Good Practice on Combatting Pension Scams in version 2.2 of the Code and the principles on which the Code is based.

**(10 marks)**

1. Describe the legislation in place in relation to Data Protection and describe the requirements of that legislation.

**(20 marks)**

1. List the information that would typically require to be held on the pension record of a deferred member of a defined benefit scheme, to ensure that the revaluation of their benefits could be applied correctly.

**(5 marks)**

1. Explain the annuity options that may be available to a member of a defined contribution scheme, including what is meant by an Enhanced Annuity, and describe the requirements relating to annuity documentation.

**(15 marks)**

1. In relation to automatic enrolment (AE), outline what “DC Certification” is, and briefly describe the minimum contributions and the requirements relating to charges.

**(10 marks)**

1. Outline the key requirements relating to the timing of the payment of pension contributions.

**(10 marks)**

1. List the key areas included in the TPR’s guidance on automatic enrolment, found on the TPR’s website.

**(10 marks)**