**cASE STUDY DETAILS RST SCHEME LEAVERS [WITH**

 **SPECIAL**

 **CIRCUMSTANCES]**

**Event history**

Date of first event **05/09/2019** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **JOSHI** Forenames **ADITI**

Date of birth **09/10/1963** Gender **FEMALE**

Spouse’s date of birth **19/03/1962**

Dependent child’s date of birth

Date of joining company **01/03/1997**

Date of joining scheme **06/04/1997**

**Earnings history for the scheme year ending 5 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **42,000** | **46,750** | **49,200** | **52,000** | **56,400** | **58,500** | **61,000** | **62,000** | **64,800** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£** 43,149.55

Total member’s AVCs **£**

Current value of AVCs **£**

**Pre 6 April 2006 pension accrued as at 5 April 2019**

CARE pension (per annum) **£ 7,442.11**

**Post 5 April 2006 pension accrued as at 5 April 2019**

CARE pension (per annum)  **£ 7,573.12**

**Special circumstances / additional information**

Contractual Salary at date of first event  **£**  **66,000**

Ms Joshi’s reason for leaving was Voluntary.

The Trustee agreed to enhance Ms Joshi’s rate of pension accrual to 60ths for all pensionable service after 05/04/2006. The spouse’s pension remains at 40%.

 **LEAVERS**

#  [WITH SPECIAL CIRCUMSTANCES]