**cASE STUDY DETAILS XYZ SCHEME LEAVERS [WITH**

**SPECIAL**

# CIRCUMSTANCES]

**Event history**

Date of first event **01/09/2019** First event **LEAVER**

Date of second event Second event

**Member details**

Surname **BAKER** Forenames **LUCY**

Date of birth **23/02/1976** Gender **FEMALE**

Spouse’s date of birth **03/10/1978**

Dependent child’s date of birth

Date of joining company **01/10/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
| **22,800** | **23,600** | **24,200** | **27,100** | **28,500** | **30,200** | **31,800** | **32,600** | **34,150** |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£**

Current value of AVCs **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Ms Baker worked 28 hours per week instead of the standard 35 hours per week for her entire service with the company.

Mss Baker’s Final Pensionable Salary at 3 July 2011 was £22,800

Lower of 5% / RPI increases from 4 July 2011 to date of first event is 26.7%

Ms Baker’s reason for leaving was Voluntary.

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