**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **27/08/2007** First event **PRESERVED LEAVER**

Date of second event **01/09/2019** Second event **DEATH**

**Member details**

Surname **DUPELLE** Forenames **MARIE**

Date of birth **12/07/1962** Gender **FEMALE**

Spouse’s date of birth **18/05/1959**

Dependent child’s date of birth

Date of joining company **01/02/1987**

Date of joining scheme **01/03/1987**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** | **2019** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£ 21,785.00**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£** **443.04**

Post 05/04/1988

GMP (per annum) **£ 1,211.08**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 12,923.24**

Lower of 5% / RPI increases from date of first event to date of second event is 49.30%.

Marie Dupelle’s current available Lifetime Allowance is 100.00%.