XYZ-B DIR – (with augmentation)

Name Xia Yunnan RPI between 21/05/2015 and 07/09/2019 = 12.13%

DOD 07/09/2019

DOB 18/11/1952

DJS 06/11/1997

DOR 21/05/2015

NPD 18/11/2017

1. Spouse’s pension at DOD

Member's pension at DOD = £12,871.00

Revalued commuted pension at DOD = £5,914.12 x 1.1213 = £6,631.50

Augmentation at DOD = £1,000.00

Total = £20,502.50 p.a.

Spouse’s pension = £20,502.50 x 50% = **£10,251.25 p.a.**

2) Lump sum death benefit (LSDB)

Member’s pension at DOD (excluding Augmentation) = £12,871.00 p.a.

Payments made from DOR to DOD:

01/06/2015 - 01/09/2019 = 52

Remaining payments: (5 x 12) - 52 = 8

Balance of guarantee = £12,871.00/12 x 8 = £8,580.67

Total LSDB payable at trustees’ discretion = **£8,580.67**

LTA% = £8,580.67 / £1,055,000.00 x 100 = **0.81%**

This is within the deceased member's remaining LTA of 74.13%.