CASE STUDY DETAILS RST SCHEME TRANSFERS

Question 4

**Event history**

Date of first event **31/10/2007** First event **PRESERVED LEAVER**

Date of second event **07/09/2020** Second event **TRANSFER OUT**

**Member details**

Surname **WILSON** Forenames **ADAM**

Date of birth **06/09/1964** Gender **MALE**

Spouse's date of birth

Dependent child’s date of birth

Date of joining company **01/10/1994**

Date of joining scheme **06/04/1995**

**Contribution history**

Total member's normal contributions **£ 18,547.45**

Post 05/04/1997 member’s normal contributions **£ 17,016.52**

Total member’s AVCs **£ 3,794.20**

Current value of AVCs **£ 5,819.34**

**Preserved benefits**

Member’s total pension at age 65 (per annum): **£ 11,742.65**

Including:

* Member’s pension earned between 06/04/1997 and

05/04/2006 at age 65 (per annum) **£ 9,136.87**

* Member’s pension earned from 06/04/2006 at

age 65 (per annum) **£ 1,824.93**

**Special circumstances / additional information**

Spouse’s pension on death after retirement (per annum) **£ 4,697.06**

Adjustment factor **1.03**

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