**cASE STUDY DETAILS XYZ SCHEME DEATHS**

**Event history**

Date of first event **08/09/2022** First event **DEATH**

Date of second event Second event

**Member details**

Surname **LEVEE** Forenames **GABRIEL**

|  |  |
| --- | --- |
|  |  |

Date of birth **08/09/1975** Gender **MALE**

Spouse’s date of birth **26/04/1981**

Child dependant date of birth

Date of joining company **09/10/2004**

Date of joining scheme **09/11/2004**

Category of membership **A**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2014** | **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** |
|  |  |  |  |  |  |  |  |  |
| **26,959** | **27,767** | **28,239** | **28,720** | **29,323** | **29,616** | **29,912** | **31,211** | **30,906** |

**Contribution history**

Total member’s normal contributions **£ 20,125.88**

Total member’s AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) **£**

Post 05/04/1988

GMP (per annum) **£**

**Special circumstances / additional information**

Salary at date of first event **£** **31,264.00**

Gabriel Levee paid the default contribution rate (70ths accrual) from the date he joined the XYZ Pension and Life Assurance Scheme until the date of his death.

On 5 September 2007, Gabriel Levee transferred into the XYZ Pension and Life Assurance Scheme the value of his benefits from the registered pension scheme of one of his former employers. The transfer value of £9,218.26, which included member contributions of £1,014.48, provided an additional 1 year and 96 days of Pensionable Service in the XYZ Pension and Life Assurance Scheme. The transferred-in benefits are subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Gabriel Levee’s current available Lifetime Allowance is 100.00%.

**DEATHS 2**