|  |  |  |
| --- | --- | --- |
| **Worked Answer: XYZ (B)** |  |  **Part 2 Leavers with Special Circumstances (Part-Time Service)** |
|  |  |  |  |
| **SARIKA VARMA** | **FEMALE** |  |  |
| Member’s Date of Birth: | **22/08/1979** |  |  |
| Spouse’s Date of Birth: | **11/05/1976** |  |  |
| Normal Pension Date: | **22/08/2044** |  |  |
| Date of Joining Scheme: | **06/11/1997** |  |  |
| Date of Leaving: | **05/09/2023** |  |  |

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Pensionable Service: | 13 | Years | 240 | Days | (06/11/1997 | - | 03/07/2011) |
| Revaluation to NPD: | 06/09/2023 to 22/08/2044 | - | 20 years @ 5% = | 2.65330 |

|  |  |  |
| --- | --- | --- |
| Pensionable Salary (1): | £38,900.00 | £38,900.00 (best 1 in 5 years, HIGHER) |
| Pensionable Salary (2): | £27,000.00 x 1.399 | £37,773.00 |

OPTIONS ON LEAVING: **PRESERVED PENSION / CETV**

|  |  |  |
| --- | --- | --- |
| **Member’s Pension at DOL**Post 97 Pension | £38,900.00 x (13 + (240/365)) x 1/60 x ***30/35*** | £ 7,589.69 |
|  **Total**  |  | **£ 7,589.69** |

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| **Spouse’s / Civil Partner’s Pension at DOL** |
| Post 97 Pension | £ 7,589.69 x 50% | £ 3,794.85 |
| **Total** |  | **£ 3,794.85** |
|  |  |  |
| **Member’s Pension Revalued to NPD**  |
| Post 97 Pension  | £ 7,589.69 x 2.65330 | £20,137.72 |
| **Total** |  | **£20,137.72** |
|  |  |  |
|  **Post Retirement Spouse’s / Civil Partner’s Pension Revalued to NPD** |
| Post 97 Pension  | £20,137.72 x 50% | £10,068.86 |
| **Total** |  | **£10,068.86** |