**cASE STUDY DETAILS XYZ SCHEME DEATHS PART 2**

**Event history**

Date of first event **15/05/2013** First event **LEAVER**

Date of second event **01/09/2023** Second event **DEATH**

**Member details**

Surname **CHEN** Forenames **YUNG**

Date of birth **21/06/1972** Gender **FEMALE**

Spouse’s date of birth **18/11/1970**

Child dependant’s date of birth

Date of joining company **06/11/1997**

Date of joining scheme **06/11/1997**

Category of membership **B**

**Pensionable salary history for the scheme year commencing 6 April**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **2015** | **2016** | **2017** | **2018** | **2019** | **2020** | **2021** | **2022** | **2023** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |

**Contribution history**

Total member’s normal contributions **£**

Total member’s AVCs **£** **6,036.02**

Current value of AVCs **£** **8,591.12**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

**Contracting-out details at date of first event**

Pre 06/04/1988

 GMP (per annum) **£**

Post 05/04/1988

 GMP (per annum) **£**

**Special circumstances / additional information**

Preserved pension (per annum) at date of first event **£ 17,182.24**

Lower of 5.0% / RPI increases from date of first event to date of second event is 48.1%.

Yung Chen’s current available Lifetime Allowance is 100.00%