

CASE STUDY DETAILS**XYZ SCHEME****DEATHS****Event history**

Date of first event **15/09/2024** First event **DEATH**
Date of second event Second event

Member details

Surname **AMBROSE** Forenames **HENRY**
Date of birth **07/12/1957** Gender **MALE**
Spouse's date of birth **16/02/1961**
Child dependant's date of birth
Date of joining company **06/11/1997**
Date of joining scheme **06/11/1997**
Category of membership **B**

Pensionable salary history for the scheme year commencing 6 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
50,333	54,400	57,667	59,999	62,350	65,055	66,560	67,075	67,815

Contribution history

Total member's normal contributions **£**
Total member's AVCs **£**
Current value of AVCs **£**
Single life AVC pension (per annum) payable immediately **£**
Joint life AVC pension (per annum) payable immediately **£**

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

Special circumstances / additional information

Salary at date of first event £ 69,015.00

Final pensionable salary at 3 July 2011 was £41,755.00.

Lower of 5.0% or RPI increases from 4 July 2011 to Normal Pension Date was 44.3%.

In recognition of Henry Ambrose agreeing to postpone his retirement to complete a significant project, the Company (with the consent of the Trustees) agreed to augment his Accrual Rate to 1/50ths for all Pensionable Service from 1 January 2009 onwards.

Henry Ambrose's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,018,077.99.