

**CASE STUDY DETAILS****RST SCHEME****RETIREMENTS****Event history**

Date of first event      **12/09/2024**                      First event      **DEATH**

Date of second event    Second event

**Member details**

Surname                      **OVETT**                      Forenames      **OLIVER**

Date of birth                      **11/02/1951**                      Gender              **MALE**

Spouse's date of birth                      **09/02/1966**

Child dependant's date of birth

Date of joining company                      **26/05/2001**

Date of joining scheme                      **06/04/2002**

**Earnings history for the scheme year ending 5 April**

| 2016   | 2017   | 2018   | 2019   | 2020   | 2021   | 2022   | 2023   | 2024   |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 37,000 | 38,760 | 40,800 | 42,100 | 45,444 | 46,720 | 48,150 | 48,445 | 48,999 |

**Contribution history**

Total member's normal contributions    £      **67,887.44**

Total member's AVCs    £

Current value of AVCs    £

Single life AVC pension (per annum) payable immediately    £

Joint life AVC pension (per annum) payable immediately    £

**Pre 6 April 2006 pension accrued as at 5 April 2024**

|                          |   |                 |
|--------------------------|---|-----------------|
| CARE pension (per annum) | £ | <b>2,890.67</b> |
|--------------------------|---|-----------------|

**Post 5 April 2006 pension accrued as at 5 April 2024**

|                          |   |                  |
|--------------------------|---|------------------|
| CARE pension (per annum) | £ | <b>10,782.68</b> |
|--------------------------|---|------------------|

**Special circumstances / additional information**

|  |   |                  |
|--|---|------------------|
| Contractual Salary at date of first event (full-time equivalent) | £ | <b>51,499.00</b> |
|--|---|------------------|

|  |   |                  |
|--|---|------------------|
| Contractual Salary at date of first event (actual) | £ | <b>20,599.60</b> |
|--|---|------------------|

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

Oliver Ovetton reduced his working week from 5.0 days to 2.0 days from 6 April 2016 onwards.

Oliver Ovetton's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £947,336.81.