

## **OPQ – Letter**

Address to the Trustees of the OPQ Plan

Date

Dear Sir or Madam

Re: **Eliza Boza-Edwards** (deceased) – Date of Death: 11<sup>th</sup> September 2024

Following notification of this member's death, details of the benefits payable are set out below:

### **1. Lump sum death benefit**

- The total lump sum death benefit (LSDB) is £433,125.79, comprising:
  - Refund of the deceased member's 'Personal Retirement Account' of £194,250.79 (split between the deceased member's element of £74,711.84 and the employer's element of £119,538.95)
  - Life assurance benefit of £238,875.00
- The LSDB is payable to persons at the Trustees' discretion, and so the Trustees should confirm to whom the benefits should be paid and in what proportions
- The LSDB is within the deceased member's available Lump Sum & Death Benefit Allowance (LS&DBA) of £1,073,100.00

### **2. Details required**

Before the LSDB can be put into payment, the following will be required:

- The deceased member's original death certificate

If you have any queries, please contact me.

Yours faithfully

A N Other

**NOTE –**

*Letters should be written in full and should include the information contained in each of the bullet points.*

*Failure to write a letter in full will result in marks being lost.*

*Failure to mention the information contained in each of the bullet points will result in marks being lost.*