



### **Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £ 2,465.84

Contribution equivalent premium £

Certified amount £

### **Special circumstances / additional information**

Preserved pension (per annum) at date of first event £ 7,922.99

Lower of 5.0% or RPI increases from date of first event to date of second event is 38.2%.

William Charlton has specified that any AVCs which he might choose to take as a pension should be on a single life basis.

In the event of taking the tax-free cash sum, William Charlton has requested that the value of his AVCs should be taken as a cash sum first before commuting any of his XYZ pension.

William Charlton's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.

William Charlton's current available Lump Sum Allowance ('LSA') is £268,275.00.