

CASE STUDY DETAILS**RST SCHEME****RETIREMENTS****Event history**

Date of first event **04/09/2024** First event **RETIREMENT**

Date of second event Second event

Member details

Surname **MARSH** Forenames **ABIGAIL**

Date of birth **04/09/1959** Gender **FEMALE**

Spouse's date of birth **12/08/1948**

Child dependant's date of birth

Date of joining company **02/03/1999**

Date of joining scheme **06/04/1999**

Earnings history for the scheme year ending 5 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
64,100	67,320	69,999	71,250	73,450	75,875	78,124	80,050	81,680

Contribution history

Total member's normal contributions **£ 108,550.80**

Total member's AVCs **£**

Current value of AVCs **£**

Single life AVC pension (per annum) payable immediately **£**

Joint life AVC pension (per annum) payable immediately **£**

Pre 6 April 2006 pension accrued as at 5 April 2024

CARE pension (per annum) £ 6,220.48

Post 5 April 2006 pension accrued as at 5 April 2024

CARE pension (per annum) £ 14,802.61

Special circumstances / additional information

Contractual Salary at date of first event £ 82,420.00

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

The Trustees (at the request of the Company) agreed that the Accrual Rate for Abigail Marsh's CARE Pension should be uplifted to 55ths for all Pensionable Service from 6 April 2018 onwards.

At the same time, it was agreed that the Accrual Rate for Abigail Marsh's Underpin Pension should be uplifted to 70ths for all Pensionable Service from 6 April 2018 onwards.

Abigail Marsh's current available Lump Sum & Death Benefit Allowance (LS&DBA) is £1,073,100.00.

Abigail Marsh's current available Lump Sum Allowance ('LSA') is £268,275.00.