

CASE STUDY DETAILS**RST SCHEME****RETIREMENTS****Event history**

Date of first event **04/09/2024** First event **RETIREMENT**

Date of second event Second event

Member details

Surname **WALTERS** Forenames **LUCY**

Date of birth **12/01/1964** Gender **FEMALE**

Spouse's date of birth **19/09/1975**

Child dependant's date of birth

Date of joining company **23/10/2006**

Date of joining scheme **06/04/2007**

Earnings history for the scheme year ending 5 April

2016	2017	2018	2019	2020	2021	2022	2023	2024
41,200	44,320	47,625	49,999	52,180	54,767	56,050	57,233	58,455

Contribution history

Total member's normal contributions £ **50,578.86**

Total member's AVCs £

Current value of AVCs £

Single life AVC pension (per annum) payable immediately £

Joint life AVC pension (per annum) payable immediately £

Pre 6 April 2006 pension accrued as at 5 April 2024

CARE pension (per annum) £

Post 5 April 2006 pension accrued as at 5 April 2024

CARE pension (per annum) £ **9,400.04**

Special circumstances / additional information

Contractual Salary at date of first event £ **59,985.00**

Pro-rata CPI from 6 April 2024 to date of first event is 2.1%.

On 13 February 2008, Lucy Walters transferred in her benefits from the registered pension scheme of one of her previous employers to the RST Pension Scheme (the 'Scheme'). The transfer value of £147,180.60 secured a pension of £3,624.24 per annum payable from Lucy Walters's Normal Pension Date. The transferred-in benefits (which are to be treated as pre-2006 benefits) are subject to the normal rules of the Scheme.

Lucy Walters' current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.

Lucy Walters' current available Lump Sum Allowance ('LSA') is £268,275.00.