

**CASE STUDY DETAILS****RST SCHEME****TRANSFERS****Event history**

Date of first event	<b>31/12/2008</b>	First event	<b>PRESERVED LEAVER</b>
Date of second event	<b>05/09/2024</b>	Second event	<b>TRANSFER OUT</b>

**Member details**

Surname	<b>BATTEUX</b>	Forenames	<b>DOUGLAS</b>
Date of birth	<b>21/06/1966</b>	Gender	<b>MALE</b>

Spouse's date of birth

Child dependant's date of birth

Date of joining company **01/11/1995**Date of joining scheme **06/04/1996****Contribution history**

Total member's normal contributions	<b>£ 34,315.46</b>
Post 05/04/1997 member's normal contributions	<b>£ 32,134.94</b>
Total member's AVCs	<b>£ 5,016.88</b>
Current value of AVCs	<b>£ 9,990.82</b>

### **Preserved benefits**

Member's total pension at age 65 (per annum): **£ 14,203.91**

Including:

- Member's pension earned between 06/04/1997 and 05/04/2006 at age 65 (per annum) **£ 11,903.58**
- Member's pension earned from 06/04/2006 at age 65 (per annum) **£ 1,656.22**

### **Special circumstances / additional information**

Spouse's pension on death after retirement (per annum) **£ 5,681.56**

Adjustment factor **1.01**

In accordance with the Occupational and Personal Pension Schemes (Conditions for Transfers) Regulations 2021, the Scheme Trustees have completed all of their necessary due diligence checks. They are satisfied that this is a legitimate transfer and that it can proceed.