

CASE STUDY DETAILS**RST SCHEME****TRANSFERS****Event history**

Date of first event	13/07/2010	First event	PRESERVED LEAVER
Date of second event	06/09/2024	Second event	TRANSFER OUT

Member details

Surname	JEFFREYS	Forenames	MARIA
Date of birth	17/11/1977	Gender	FEMALE
Spouse's date of birth	19/03/1982		
Child dependant's date of birth			
Date of joining company	01/08/2003		
Date of joining scheme	06/04/2004		

Contribution history

Total member's normal contributions	£ 25,079.38
Post 05/04/1997 member's normal contributions	£ 25,079.38
Total member's AVCs	£
Current value of AVCs	£

Preserved benefits

Member's total pension at age 65 (per annum): **£ 9,544.75**

Including:

- Member's pension earned between 06/04/1997 and 05/04/2006 at age 65 (per annum) **£ 2,248.59**
- Member's pension earned from 06/04/2006 at age 65 (per annum) **£ 7,296.16**

Special circumstances / additional information

Spouse's pension on death after retirement (per annum) **£ 3,817.90**

Adjustment factor **1.01**

In accordance with the Occupational and Personal Pension Schemes (Conditions for Transfers) Regulations 2021, the Scheme Trustees have completed all of their necessary due diligence checks. They are satisfied that this is a legitimate transfer and that it can proceed.