**XYZ Category B – (Answer)**

***DIS before NPD – (special circumstances: part-time service)***

Name Joanne Garner Salary at DOD (*‘actual’ salary*) = £26,690.00

DOD 09/09/2024 Final pensionable salary at DOD = £65,225.00

DOB 30/11/1969 Remaining ‘LS&DBA’ = £1,073,100.00

DJS 06/11/1997   
NPD 30/11/2034

Pensionable service (5.0 days) = 06/11/1997 to 21/03/2001 = 3yrs & 136dys

Pensionable service (4.0 days) = 22/03/2001 to 31/12/2008 = 7yrs & 285dys

Pensionable service (2.0 days) = 01/01/2009 to 03/07/2011 = 2yrs & 184dys

**1) Lump sum death benefit (LSDB)**

Life assurance = £26,690.00 x 3 (death multiple) = **£80,070.00**

Total = ***£80,070.00***

-----

Total LSDB payable at Trustees’ discretion = **£80,070.00**

***‘LS&DBA’ Check* =** £80,070.00 v £1,073,100.00 = **OK**

**2) Spouse’s pension at DOD**

*Member’s pension at DOD (used to derive spouse’s pension)*:

Member (full-time 5.0 days): = £65,225.00 x

[3yrs+(136dys/365dys)] / 60 = £3,666.30 pa

+

Member (part-time 4.0 days): = £65,225.00 x

[7yrs+(285dys/365dys)] / 60 x **4/5** = £6,766.72 pa

+

Member (part-time 2.0 days): = £65,225.00 x

[2yrs+(184dys/365dys)] / 60 x **2/5** = £1,088.87 pa

*Total member’s pension at DOD* = *£11,521.89 pa*

-----

Spouse’s pension = £11,521.89 x 50% = **£****5,760.95 pa**