CASE STUDY DETAILS XYZ SCHEME

DEATHS

Event history

Date of first event	18/12/20	10	First event	PRESERVED LEAVER		
Date of second event	07/09/20	25	Second event	DEATH		
Member details						
Surname	EVANS		Forenames	LOLA		
Date of birth	20/10/19	70	Gender	FEMALE		
Spouse's date of birth		13/04/1968				
Child dependant's date of birth						
Date of joining company		16/01/1992				
Date of joining scheme		16/02/1992				
Category of members	hip	Α				

Pensionable salary history for the scheme year commencing 6 April

,	2017	2018	2019	2020	2021	2022	2023	2024	2025

Contribution history

Total member's normal contributions	£	22,665.99
Total member's AVCs	£	18,100.50
Current value of AVCs	£	29,442.66
Single life AVC pension (per annum) payable immediately	£	
Joint life AVC pension (per annum) payable immediately	£	

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum)	£	£	
Post 05/04/1988			
GMP (per annum)	£	1,331.20	

Special circumstances / additional information

Preserved pension (per annum) at date of first event	£	9,681.64
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Lower of 5.0% or RPI increases from date of first event to date of second event is 48.1%.

Lola Evans' current available Lump Sum & Death Benefit Allowance ('LS&DBA') is $\pounds 1,073,100.00$.