

XYZ Category B – (Answer)

DID – (no special circumstances)

Name	Deta Clemens	Lower of 5.0% or RPI (DOL to DOD)	=	59.9%
DOD	10/09/2025	Preserved pension at DOL	=	£3,180.42 pa
DOB	12/02/1962	Remaining 'LS&DBA'	=	£1,073,100.00
DJS	06/11/1997			
DOL	13/04/2008			
NPD	12/02/2027			
Spouse	Yes			

1) Lump sum death benefit (LSDB)

Life assurance = **N/A**

2) Spouse's pension at DOD

Member's pension revalued from DOL to DOD (used to derive spouse's pension)

Revalued pension = £3,180.42 x 1.599 (= 59.9%) = £5,085.49 pa

Member's pension revalued to DOD = £5,085.49 pa

Spouse's pension = £5,085.49 x 50% = **£2,542.75 pa**