CASE STUDY DETAILS

XYZ SCHEME

Event history

Date of first event	14/04/2023	First event	RETIREMENT
Date of second event	07/09/2025	Second event	DEATH

Member details

Surname	SCHINI	DLER	Forenames	OLIVER
Date of birth	14/04/19	54	Gender	MALE
Spouse's date of birth		29/02/1952		
Child dependant's date of birth				
Date of joining company		06/11/1997		
Date of joining schem	ie	06/11/1997		
Category of members	hip	В		

Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025

Contribution history

Total member's normal contributions	£
Total member's AVCs	£
Current value of AVCs	£
Single life AVC pension (per annum) payable immediately	£
Joint life AVC pension (per annum) payable immediately	£

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum)	£
Post 05/04/1988	
GMP (per annum)	£

Special circumstances / additional information

Pension in payment at date of second event is £16,001.44 per annum.

Lower of 5.0% or RPI increases from date of first event to date of second event is 9.3%.

On retirement, Oliver Schindler commuted $\pounds 2,759.38$ per annum of pension in return for a tax-free cash sum of 50,000.00.

Oliver Schindler's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £998,430.88.