

**CASE STUDY DETAILS****XYZ SCHEME****DEATHS****Event history**Date of first event **08/09/2025** First event **DEATH**

Date of second event Second event

**Member details**Surname **LITTLER** Forenames **DANIEL**Date of birth **22/12/1974** Gender **MALE**

Spouse's date of birth

Child dependant's date of birth **30/03/2013**Date of joining company **06/11/1997**Date of joining scheme **06/11/1997**Category of membership **B****Pensionable salary history for the scheme year commencing 6 April**

2017	2018	2019	2020	2021	2022	2023	2024	2025
60,240	64,500	67,560	70,222	73,334	76,100	79,780	83,175	80,500

**Contribution history**Total member's normal contributions **£**Total member's AVCs **£**Current value of AVCs **£**Single life AVC pension (per annum) payable immediately **£**Joint life AVC pension (per annum) payable immediately **£**

### **Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

### **Special circumstances / additional information**

Salary at date of first event £ **81,990.00**

On 21 February 2003, Daniel Littler transferred into the XYZ Pension and Life Assurance Scheme the value of his benefits from the non-contracted out registered pension scheme of his previous employer. The transfer value of £27,800.62, which included member contributions of £2,234.42, provided an additional 3 years and 41 days of Pensionable Service in the XYZ Pension and Life Assurance Scheme. The transferred-in benefits are subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Daniel Littler's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.