

XYZ Category B – (Answer)

DIS before NPD – (special circumstances: TVin [added service])

Name	Daniel Littler	Salary at DOD	=	£81,990.00
DOD	08/09/2025	Final pensionable salary at DOD	=	£80,500.00
DOB	22/12/1974	Contributions (TVin)	=	£2,234.42
DJS	06/11/1997	Remaining 'LS&DBA'	=	£1,073,100.00
NPD	22/12/2039			
Spouse	No			
Child	Yes			

Pensionable service (scheme)	=	06/11/1997 to 03/07/2011	=	13yrs & 240dys
Pensionable service (TVin)	=	Added service	=	3yrs & 41dys

1) Lump sum death benefit (LSDB)

Life assurance	=	£81,990.00 x 3 (death multiple)	=	<u>£245,970.00</u>
				+
Refund of contributions (TVin)	=		=	<u>£2,234.42</u>
Total	=		=	<u>£248,204.42</u>

Total LSDB payable at Trustees' discretion	=		=	<u>£248,204.42</u>
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'LS&DBA' Check	=	£248,204.42 v £1,073,100.00	=	OK
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2) Child dependant's pension at DOD

Member's pension at DOD (used to derive child dependant's pension):

Member (scheme):	=	£80,500.00 x [13yrs+(240dys/365dys)] / 60	=	£18,323.86 pa +
Member (TVin):	=	£80,500.00 x [3yrs+(41dys/365dys)] / 60	=	£4,175.71 pa
Total member's pension at DOD	=		=	<u>£22,499.57 pa</u>

Child dependant's pension	=	£22,499.57 x 50%	=	<u>£11,249.79 pa</u>
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The pension is payable until the child dependant's 18th birthday (30/03/2031)