

CASE STUDY DETAILS**OPQ PLAN****DEATHS****Event history**

Date of first event **09/09/2025** First event **DEATH**

Date of second event Second event

Member details

Surname **GILDING** Forenames **ARTHUR**

Date of birth **16/03/1956** Gender **MALE**

Spouse's date of birth **10/06/1964**

Child dependant's date of birth

Date of joining company **11/03/2006**

Date of joining plan **11/03/2006**

Target retirement date

Annual salary history for the plan year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
62,200	63,680	66,760	69,999	71,430	75,000	75,220	75,400	75,667

Contribution history

Total member's normal contributions **£ 53,666.80**

Total employer's normal contributions **£ 85,866.88**

Total member's AVCs **£**

Personal Retirement Account details

Member's Current Unit Holdings

Fund	Member's normal contributions	Employer's normal contributions	Member's AVCs
	Unit Holdings	Unit Holdings	Unit Holdings
Global Equity Fund			
Index Linked Bond Fund			
Balanced Fund	18,444.2228	29,510.7565	
Corporate Bond Fund			
Cash Fund			
Lifestyle Fund			

Investment Fund Unit Prices

Fund	Current Unit Price (£)
Global Equity Fund	3.998
Index Linked Bond Fund	1.632
Balanced Fund	4.911
Corporate Bond Fund	2.872
Cash Fund	1.017

Special circumstances / additional information

On 25 June 2025, the Company (with the consent of the Trustees) agreed to make a one-off augmentation payment of £25,000.00 to Arthur Gilding's Cash Fund. This was in recognition of Arthur Gilding playing a key role in the completion of an important project despite his declining health. The augmentation payment, which is not included in the Unit Holdings shown above, purchased 24,654.8324 units in Arthur Gilding's Cash Fund.

Arthur Gilding's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,049,888.50.