

## CASE STUDY DETAILS

## XYZ SCHEME

## RETIREMENTS

## Event history

Date of first event **11/09/2025**First event **RETIREMENT**

Date of second event

### Second event

## Member details

Surname **HEMPEL**

Forenames **ROBYN**

Date of birth 12/05/1956

Gender **FEMALE**

Spouse's date of birth **13/02/1955**

Child dependant's date of birth

Date of joining company 06/11/1997

Date of joining scheme **06/11/1997**Category of membership **B**

### Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
61,340	63,670	65,800	67,333	69,820	71,425	73,500	76,667	77,005

## Contribution history

Total member's normal contributions £

Total member's AVCs £

Current value of AVCs £

Single life AVC pension (per annum) payable immediately £

**Joint life AVC pension (per annum) payable immediately** £

**Contracting-out details at date of first event**

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

Contribution equivalent premium £

Certified amount £

**Special circumstances / additional information**

Robyn Veenstra's Final Pensionable Salary at 3 July 2011 was £50,084.00

Lower of 5.0% or RPI increases from 4 July 2011 to Normal Pension Date is 34.5%.

Robyn Veenstra's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £998,100.00.

Robyn Veenstra's current available Lump Sum Allowance ('LSA') is £193,275.00.