CASE STUDY DETAILS

**XYZ SCHEME** 

# **Event history**

Date of first event	10/09/2	025	First event	RETIREMENT			
Date of second event			Second event				
Member details							
Wiember details							
Surname	GOFFIN		Forenames	BEAU			
Date of birth	13/05/1966		Gender	FEMALE			
Spouse's date of birth	26/02/1966						
Child dependant's date of birth							
Date of joining comp	06/11/1997						
Date of joining schen	06/11/1997						
Category of membership		В					

# Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
58,400	60,300	62,158	63,740	65,333	66,815	67,900	69,005	68,250

# **Contribution history**

Total member's normal contributions	
Total member's AVCs	£
Current value of AVCs	£
Single life AVC pension (per annum) payable immediately	£
Joint life AVC pension (per annum) payable immediately	£

### Contracting-out details at date of first event

Pre 06/04/1988	
GMP (per annum)	£
Post 05/04/1988	
GMP (per annum)	£
Contribution equivalent premium	
Certified amount	£

### **Special circumstances / additional information**

Beau Goffin's Final Pensionable Salary at 3 July 2011 was 49,667.00.

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 54.6%.

Beau Goffin worked on a part-time basis (working 4 days a week) from the date she joined the Company until 31 July 2010. Beau Goffin then reduced her working week to 3 days from 1 August 2010 onwards.

Beau Goffin's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.

Beau Goffin's current available Lump Sum Allowance ('LSA') is £268,275.00.