

**CASE STUDY DETAILS****RST SCHEME****RETIREMENTS****Event history**

Date of first event      **09/09/2025**                      First event      **RETIREMENT**

Date of second event    Second event

**Member details**

Surname                      **ROCK**                      Forenames      **WILLIAM**

Date of birth                      **09/09/1960**                      Gender              **MALE**

Spouse's date of birth                      **18/04/1973**

Child dependant's date of birth

Date of joining company                      **14/05/2001**

Date of joining scheme                      **06/04/2002**

**Earnings history for the scheme year ending 5 April**

2017	2018	2019	2020	2021	2022	2023	2024	2025
57,200	59,640	62,333	64,150	66,250	67,999	69,300	70,750	71,900

**Contribution history**

Total member's normal contributions    £      **92,420.33**

Total member's AVCs    £

Current value of AVCs    £

Single life AVC pension (per annum) payable immediately    £

Joint life AVC pension (per annum) payable immediately    £

**Pre 6 April 2006 pension accrued as at 5 April 2025**

CARE pension (per annum)	£	<b>3,180.35</b>
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**Post 5 April 2006 pension accrued as at 5 April 2025**

CARE pension (per annum)	£	<b>16,334.82</b>
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**Special circumstances / additional information**

Contractual Salary at date of first event	£	<b>73,900.00</b>
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Pro-rata CPI from 6 April 2025 to date of first event is 1.9%.

William Rock's current available Lump Sum & Death Benefit Allowance (LS&DBA) is £1,073,100.00.

William Rock's current available Lump Sum Allowance ('LSA') is £268,275.00.