

**CASE STUDY DETAILS****RST SCHEME****RETIREMENTS****Event history**

Date of first event      **15/09/2025**                      First event      **ILL HEALTH**

Date of second event    Second event

**Member details**

Surname                      **WOODHOUSE**                      Forenames      **JACOB**

Date of birth                      **22/06/1965**                      Gender              **MALE**

Spouse's date of birth                      **11/08/1968**

Child dependant's date of birth

Date of joining company                      **21/03/2002**

Date of joining scheme                      **06/04/2003**

**Earnings history for the scheme year ending 5 April**

2017	2018	2019	2020	2021	2022	2023	2024	2025
52,300	54,450	55,825	56,750	58,150	59,233	60,220	61,360	62,425

**Contribution history**

Total member's normal contributions    **£    91,008.44**

Total member's AVCs    **£**

Current value of AVCs    **£**

Single life AVC pension (per annum) payable immediately    **£**

Joint life AVC pension (per annum) payable immediately    **£**

**Pre 6 April 2006 pension accrued as at 5 April 2025**

CARE pension (per annum)	£	<b>1,889.41</b>
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**Post 5 April 2006 pension accrued as at 5 April 2025**

CARE pension (per annum)	£	<b>16,433.12</b>
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**Special circumstances / additional information**

Contractual Salary at date of first event	£	<b>64,500.00</b>
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Pro-rata CPI from 6 April 2025 to date of first event is 1.9%.

Due to Jacob Woodhouse's declining health, the Company (with the consent of the Trustees) agreed that the percentage rate for any spouse's pension on death in retirement would be augmented to 52.5%.

Jacob Woodhouse's current available Lump Sum & Death Benefit Allowance ('LS&DBA') is £1,073,100.00.

Jacob Woodhouse's current available Lump Sum Allowance ('LSA') is £268,275.00.