CASE STUDY DETAILS XYZ SCHEME

LEAVERS **[NO SPECIAL** CIRCUMSTANCES]

Event history

Date of first event	08/09/2025		First event	LEAVER	
Date of second event			Second event		
Member details					
Surname	MERRICK		Forenames	LEANDER	
Date of birth	31/01/1987		Gender	MALE	
Spouse's date of birth					
Child dependant's date	e of birth				
Date of joining company		01/07/2024			
Date of joining scheme		01/08/2024			
Category of membersh	A				

Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
							32,000	36,700

Contribution history

Total member's normal contributions	£	3,001.46
Total member's AVCs	£	
Current value of AVCs	£	

Contracting-out details at date of first event

Pre 06/04/1988	
GMP (per annum)	£
Post 05/04/1988	
GMP (per annum)	£

Special circumstances / additional information

Leander Merrick contributed at the default rate (70ths accrual) throughout his membership of the XYZ Pension and Life Assurance Scheme.

Leander Merrick's reason for leaving was resignation.