

Worked Answer: XYZ (A)

Part 1 Leavers (No Special Circumstances)

LEANDER MERRICK – Male

| | | |
|----------------------------------|---------------------------------|-------------------------------|
| Member's Date of Birth: | 31/01/1987 | |
| Spouse's Date of Birth: | N/A | |
| GMP Date: | 31/01/2052 | <i>(but N/A as no GMP)</i> |
| Normal Pension Date: | 31/01/2052 | |
| Date of Joining Scheme: | 01/08/2024 | |
| Date of Leaving: | 08/09/2025 | |
| Pensionable Service - Pre 1997: | N/A | |
| Pensionable Service - Post 1997: | 01/08/2024 to 08/09/2025 | = 1 year & 39 days |
| Final Pensionable Salary: | £36,700.00 | (best 1 in 5 years) |
| Contributions: | £3,001.46 | |

OPTIONS ON LEAVING: REFUND / CETV

Refund Option

| | |
|----------------------|-------------------------|
| Member contributions | <u>£3,001.46</u> |
| Sub-total | £3,001.46 |
| Less 20% tax | £600.29 |
| Net refund | <u>£2,401.17</u> |

NOTE:

The Preserved option would have additionally been permitted had the reason for leaving been 'Redundancy'