

CASE STUDY DETAILS**XYZ SCHEME****LEAVERS
[WITH SPECIAL
CIRCUMSTANCES]****Event history**

Date of first event **07/09/2025** First event **LEAVER**
Date of second event Second event

Member details

Surname **DAVIS** Forenames **AVA**
Date of birth **22/12/1970** Gender **FEMALE**
Spouse's date of birth **11/05/1967**
Child dependant's date of birth **28/06/2007**
Date of joining company **01/10/1995**
Date of joining scheme **01/11/1995**
Category of membership **A**

Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
26,000	29,500	31,500	34,900	37,200	39,500	43,800	46,600	42,000

Contribution history

Total member's normal contributions **£ 47,020.49**
Total member's AVCs **£**
Current value of AVCs **£**

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £ 599.56

Special circumstances / additional information

Ava Davis contributed at the default rate (70ths accrual) throughout her membership of the XYZ Pension and Life Assurance Scheme.

On 13 October 1999, Ava Davis transferred in her benefits from the non-contributory registered pension scheme of one of her former employers. The Scheme Actuary calculated that the amount transferred in would secure a pension of £639.00 per annum, payable from Ava Davis' Normal Pension Date. The transferred-in benefits are subject to the normal rules of the XYZ Pension and Life Assurance Scheme.

Ava Davis' reason for leaving was resignation.