CASE STUDY DETAILS

XYZ SCHEME

LEAVERS
[WITH SPECIAL
CIRCUMSTANCES]

Event history

Date of first event 01/09/2025 First event LEAVER

Date of second event Second event

Member details

Surname BROWN Forenames WILLIAM

Date of birth 14/04/1966 Gender MALE

Spouse's date of birth 24/08/1967

Child dependant's date of birth

Date of joining company 13/08/1987

Date of joining scheme 13/09/1987

Category of membership A

Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
44,000	48,000	50,000	52,000	56,000	58,500	60,000	61,900	66,000

Contribution history

Total member's normal contributions £ 71,608.43

Total member's AVCs £

Current value of AVCs £

Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) **£** 253.76

Post 05/04/1988

GMP (per annum) £ 2,281.24

Special circumstances / additional information

On joining the XYZ Pension and Life Assurance Scheme, William Brown paid the default contribution rate (70th accrual) before switching to the higher contribution rate with effect from 6 April 2006 onwards.

William Brown's reason for leaving was resignation.