### **CASE STUDY DETAILS**

**XYZ SCHEME** 

LEAVERS
[WITH SPECIAL
CIRCUMSTANCES]

# **Event history**

Date of first event 04/09/2025 First event LEAVER

Date of second event Second event

### Member details

Surname WAVERLY Forenames OTTILIE

Date of birth 12/10/1970 Gender FEMALE

Spouse's date of birth 21/06/1969

Child dependant's date of birth

Date of joining company 06/11/1997

Date of joining scheme 06/11/1997

Category of membership **B** 

# Pensionable salary history for the scheme year commencing 6 April

2017	2018	2019	2020	2021	2022	2023	2024	2025
32,000	33,000	33,000	34,000	35,000	36,000	37,000	38,000	39,000

# **Contribution history**

Total member's normal contributions £

Total member's AVCs £

Current value of AVCs £

# Contracting-out details at date of first event

Pre 06/04/1988

GMP (per annum) £

Post 05/04/1988

GMP (per annum) £

# Special circumstances / additional information

Ottilie Waverly's Final Pensionable Salary at 3 July 2011 was £22,000.00.

Lower of 5.0% or RPI increases from 4 July 2011 to date of first event is 54.6%.

Ottilie Waverly worked 33 hours per week instead of the standard 35 hours per week for her entire period of employment with the Company.

Ottilie Waverly's reason for leaving was resignation.