Worked Answer: XYZ (B) Part 2 Leavers with Special Circumstances (Part-Time Service)

OTTILIE WAVERLY FEMALE

Member's Date of Birth: 12/10/1970
Spouse's Date of Birth: 21/06/1969
Normal Pension Date: 12/10/2035
Date of Joining Scheme: 06/11/1997
Date of Leaving: 04/09/2025

Pensionable Service: 13 Years 240 Days (06/11/1997 - 03/07/2011)

Revaluation to NPD: 05/09/2025 to 12/10/2035 - 10 years @ 5% = 1.62889

Final Pensionable Salary (1): £39,000.00 **£39,000.00** (best 1 in 5 years, *HIGHER*) Final Pensionable Salary (2): $£22,000.00 \times 1.546$ £34,012.00 (where 1.546 = 54.6%)

OPTIONS ON LEAVING: PRESERVED PENSION / CETV

Member's Pension at DOL

Post 1997 Pension £39,000.00 x (13 + (240/365)) x 1/60 x **33/35** £8,370.12 **E8,370.12 pa**

Spouse's / Civil Partner's Pension at DOL

Post 1997 Pension £8,370.12 x 50% £4,185.06 **E4,185.06 Pa**

Member's Pension Revalued to NPD

Post 1997 Pension £8,370.12 x 1.62889 <u>£13,634.00</u> **Total** £13,634.00 pa

Post Retirement Spouse's / Civil Partner's Pension Revalued to NPD

Post 1997 Pension £13,634.00 x 50% <u>£6,817.00</u> **Total** £13,634.00 x 50%