

Worked Answer: XYZ (B)

**Part 2 Leavers with Special Circumstances
(Transfer In)**

DANIEL LEWIS

MALE

Member's Date of Birth: **14/04/1964**

Spouse's Date of Birth: **19/09/1968**

Normal Pension Date: **14/04/2029**

Date of Joining Scheme: **06/11/1997**

Date of Leaving: **07/09/2025**

Pensionable Service: 13 Years 240 Days (06/11/1997 - 03/07/2011)

Revaluation to NPD: 08/09/2025 to 14/04/2029 3 years @ 5% = 1.15763

Final Pensionable Salary (1): £66,000.00 **£66,000.00** (best 1 in 5 years, **HIGHER**)

Final Pensionable Salary (2): £35,000.00 x 1.546 £54,110.00 (where 1.546 = 54.6%)

OPTIONS ON LEAVING: PRESERVED PENSION / CETV

Member's Pension at DOL

Post 1997 Pension £66,000.00 x (13 + (240/365)) x 1/60 £15,023.29

Total **£15,023.29 pa**

... Plus a fixed transferred-in pension of £1,740.52 per annum will be payable from NPD ...

Spouse's / Civil Partner's Pension at DOL

Post 1997 Pension £15,023.29 x 50% £7,511.65

Total **£7,511.65 pa**

Member's Pension Revalued to NPD

Post 1997 Pension £15,023.29 x 1.15763 £17,391.41

Transfer in Pension £1,740.52

Total **£19,131.93 pa**

Post Retirement Spouse's / Civil Partner's Pension Revalued to NPD

Post 1997 £17,391.41 x 50% £8,695.71

Transfer in Pension £1,740.52 x 50% £ 870.26

Total **£9,565.97 pa**