

Worked Answer: XYZ (B)

Part 1 Leavers without Special Circumstances

PETULA SMITH

FEMALE

Member's Date of Birth: **20/09/1977**

Spouse's Date of Birth: **12/12/1976**

Normal Pension Date: **20/09/2042**

Date of Joining Scheme: **06/11/1997**

Date of Leaving: **10/09/2025**

Pensionable Service: 13 Years 240 Days (06/11/1997 - 03/07/2011)

Revaluation to NPD: 11/09/2025 to 20/09/2042 - 17 years @ 5% = 2.29202

Final Pensionable Salary (1): £38,750.00 **£38,750.00** (best 1 in 5 years, **HIGHER**)

Final Pensionable Salary (2): £22,825.00 x 1.546 £35,287.45 (where 1.546 = 54.6%)

OPTIONS ON LEAVING: PRESERVED PENSION / CETV

Member's Pension at DOL

Post 1997 Pension £38,750.00 x (13 + (240/365)) x 1/60 £8,820.49
Total £8,820.49 pa

Spouse's / Civil Partner's Pension at DOL

Post 1997 Pension £8,820.49 x 50% £4,410.25
Total £4,410.25 pa

Member's Pension Revalued to NPD

Post 1997 Pension £8,820.49 x 2.29202 £20,216.74
Total £20,216.74 pa

Post Retirement Spouse's / Civil Partner's Pension Revalued to NPD

Post 1997 Pension £20,216.74 x 50% £10,108.37
Total £10,108.37 pa